

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

In re: § Case No. 15-40248-11
§ Chapter 11
GTL (USA), INC., §
§
Debtor. §

**NOTICE OF FEES AND EXPENSES INCURRED
FEBRUARY, 2015
CULHANE MEADOWS, PLLC,
COUNSEL FOR DEBTOR IN POSSESSION**

Month: **February, 2015**
Applicant: Culhane Meadows, PLLC
Capacity: Counsel for Debtor in Possession

Amount Requested:

Type:	Amount Incurred:	Interim Amount to Pay
Fees	\$44,863.75	\$35,891.00
Expenses	\$247.87	\$247.87
Total:	\$45,311.62	\$36,138.87

Cumulative Amounts Paid to Date:

Type:	Amount Incurred:	Amounts Paid:
Fees	\$44,863.75	--
Expenses	\$247.87	--
Total:	\$45,311.62	--

Trust Fund Statement (if applicable):

Balance on Petition Date:	\$44,108	
Current Balance:	\$44,108	

Hourly Rates:

Professional:	Hourly Rate	Hours:	Amount
Attorneys:			
Robert Dremluk (NY)	\$525	1.90	997.50
Lynnette Warman (Dallas)	\$400	44.80	\$17,920.00
Elaine Brasch (Atlanta)	\$325	9.45	\$3,071.25
Richard Grant,	\$325	67.10	\$21,807.50
Cheryl Diaz (Dallas)	\$325	3.10	\$1,007.50
Jennifer Rodriguez (Dallas)	300	0.20	\$60.00
Blended Attorney Rate/Totals:	\$354.70	127.05	\$44,863.75
Paralegals			
[Name]	--	--	--
Blended Paralegal Rate/Totals:	--	--	--
Blended Rate/Totals:	\$354.51	126.55	\$45,063.75

Expenses Itemization:

Outside Photocopy/Assembly	\$	93.04
Westlaw/Lexis/Online Research:	\$	154.83
PACER:	\$	
Other	\$	
TOTAL EXPENSES:	\$	247.87

Objection Deadline:

May 7, 2015

Respectfully submitted,

Dated: April 23, 2015

CULHANE MEADOWS, PLLC

By: /s/ Lynnette Warman

Lynnette Warman

Tex. Bar No. 20867940

Richard G. Grant

Tex. Bar No. 08302650

The Crescent, Suite 700

100 Crescent Court

Dallas, Texas 75201

Telephone: 214-693-6525

Facsimile: 214-361-6690

Email: rgrant@culhanemeadows.com

Email: lwarmen@culhanemeadows.com

ATTORNEYS FOR
DEBTOR IN POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that he has transmitted a true and correct copy of the foregoing via the Court's Electronic Case Filing system to all persons participating therein on April 23, 2015.

In addition, the undersigned hereby certifies that he has transmitted a true and correct copy of the foregoing on April 23, 2015 to each of the following parties in the manner specified below:

- a. GTL (USA), Inc. (via electronic mail only to urmeet.juneja@gtlamericas.com and rajiv.kamat@gtlamericas.com);
- b. Counsel to the Debtor via ECF, and via electronic mail to lwarman@culhanemeadows.com and rgrant@culhanemeadows.com);
- c. The Office of the United States Trustee, Eastern District of Texas via ECF and via electronic mail to Timothy.W.O'Neal@usdoj.gov); and
- d. Counsel for any Official Committee of Unsecured Creditors via ECF and via electronic mail to jbinford@krcl.com).

/s/ Richard Grant
Richard G. Grant

EXHIBIT A

Culhane Meadows PLLC

PO Box 49716

Atlanta, GA 30359

accounting@culhanemeadows.com



GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200

Plano, TX 75024

Invoice Date	Invoice Number
04/22/2015	25095
Terms	Service Through
Net 30	02/28/2015

In Reference To: 01 - Case Administration (Services)					
Date	By	Services	Hours	Rates	Amount
02/09/2015	LW	Send notice to various creditors and professionals to advise of bankruptcy filing (.2); telephone call with S.Fleckman regarding special counsel issues (.5); review and revise motion to pay prepetition wages (.5); review letter sent by creditor AutoOpt in violation of the automatic stay (.2)	1.40	\$ 400.00/hr	\$ 560.00
02/10/2015	LW	Conference call with U.Juneja and R. Kamat re strategy going forward in bankruptcy case and AutoOpts notice of writ of garnishment to customers.	1.00	\$ 400.00/hr	\$ 400.00
02/10/2015	LW	Exchange telephone calls and emails with J.Vardeman regarding payroll motion and bank account motion, and discussions with Citibank.	1.00	\$ 400.00/hr	\$ 400.00
02/10/2015	LW	Review and revise first day declaration.	0.50	\$ 400.00/hr	\$ 200.00
02/10/2015	LW	Exchange emails with U.Juneja and R.Kamat to ascertain scope of liabilities and determine which first day motions are most critical; continued correspondence with J.Vardeman regarding bank accounts; email S.Rosco in bankruptcy court to ask about a hearing on Thursday morning. Obtain and provide UST with pleadings from writ of garnishment, bank statements and payroll information.	1.50	\$ 400.00/hr	\$ 600.00
02/10/2015	RGG	Prepare draft of motion to pay professional employment organization (0.8); prepare declaration of senior vice president in support of first day motions (1.2); telephone conference with client regarding critical vendor motion (0.5); telephone conference with Lynnette Warman regarding strategy (0.5); prepare checklist of first day motions (0.8)	3.80	\$ 325.00/hr	\$ 1,235.00
02/11/2015	LW	Review draft of 20 largest creditors; review creditor matrix; exchange emails with S.Rosco regarding expedited hearing request; review draft utility motion.	1.00	\$ 400.00/hr	\$ 400.00
02/11/2015	LW	Email exchanges to finalize information for creditor matrix and 20 largest.	0.20	\$ 400.00/hr	\$ 80.00

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02/11/2015	LW	Continued exchange of calls and emails trying to resolve issues with Citibank.	1.00	\$ 400.00/hr	\$ 400.00
02/11/2015	LW	Final review of pleadings and orders to be submitted for first day hearings.	0.20	\$ 400.00/hr	\$ 80.00
02/11/2015	LW	Continued review of company's financial information.	0.50	\$ 400.00/hr	\$ 200.00
02/11/2015	LW	Prepare for hearing on motion to approve bank accounts.	0.70	\$ 400.00/hr	\$ 280.00
02/11/2015	LW	Review debt structure of company.	0.50	\$ 400.00/hr	\$ 200.00
02/11/2015	LW	Exchange emails with J.Vardeman regarding first day motions.	0.20	\$ 400.00/hr	\$ 80.00
02/11/2015	EB	Several Telephone conference with R. Grant to review background and get assignments and response to questions regarding case (.7); Review process and requirements for providing utilities adequate assurance of future performance and revise utilities motion regarding same(1.4); draft proposed order; revise motion to employ CM as Debtor's counsel and draft proposed order regarding same (1.0); review Motion maintain Debtor's cash management system in advance of filing. motion; Drafted proposed order (.8)	3.70	\$ 325.00/hr	\$ 1,202.50
02/11/2015	RGG	Prepare initial drafts of remainder of first day motions including utility motion, claims administration motion, cash management motion, and orders relating to same (3.8); supervise completion of creditor matrix, List of 20 largest unsecured creditors and coordinate filing of same (0.9); Telephone conference with Michael Sutherland regarding outstanding issues (0.3); telephone conference with Lynnette Warman regarding strategy for first day hearings (0.5); telephone conference with client regarding critical vendor issues and other first day issues (0.5); telephone conference with client regarding strategy (0.4); telephone conference with court regarding filing matters (0.5); coordinate service of first day matters upon email lists, fax list and via first-class mail (0.5);preparation for Thursday hearing (0.8); review, revise and supplement drafts of pleadings (1.7); telephone conference with Elaine Brasch regarding drafting (0.6); telephone conference with Bob Dremluk regarding same (0.4)	10.50	\$ 325.00/hr	\$ 3,412.50

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02/12/2015	LW	Exchange emails with UST office regarding first day orders.	0.20	\$ 400.00/hr	\$ 80.00
02/12/2015	LW	Prepare for first day hearings, Meet with U.Juneja, R.Kamat, R. Grant and M.Latin before the first day hearings to prepare for the hearing,	1.50	\$ 400.00/hr	\$ 600.00
02/12/2015	LW	Attend hearing on motions to pay payroll and manage bank accounts.	0.50	\$ 400.00/hr	\$ 200.00
02/12/2015	LW	Continued meeting with U.Juneja, R.Kamat, M.Latin and R.Grant to discuss AutoOpt violations of automatic stay, details of AutoOp litigation; strategy going forward as to same.	1.00	\$ 400.00/hr	\$ 400.00
02/12/2015	LW	Review UCC-1 filings	0.20	\$ 400.00/hr	\$ 80.00
02/12/2015	LW	Prepare for status conference with company officers.	0.50	\$ 400.00/hr	\$ 200.00
02/12/2015	RGG	Prepare for hearing on first day motions including preparation of exhibits (1.3); office conference with client regarding preparation for hearing and additional background facts (1.1); attend hearing on first day motions including motion to approve payment of professional employment organization wages and cash management (0.5); office conference with clients and litigation attorneys regarding background information regarding settlement and strategy (1.9)	4.80	\$ 325.00/hr	\$ 1,560.00
02/12/2015	RGG	Telephone conference with Lynnette Warman regarding debriefing and analysis of hearings and strategy (0.5); review, revise and supplement draft of order regarding cash management (0.9); telephone conference with court and coordinate filing of same (0.3); respond to client inquiries regarding case administration (0.3)	2.00	\$ 325.00/hr	\$ 650.00
02/13/2015	LW	Prepare for and attend conference call with various officers and directors of GTL regarding the chapter 11 filing and strategy going forward.	1.00	\$ 400.00/hr	\$ 400.00
02/13/2015	LW	Continued exchange with S.Baker and R.Kamat regarding setting up DIP accounts and closing others down.	0.20	\$ 400.00/hr	\$ 80.00
02/13/2015	LW	Review and respond to emails from client regarding numerous creditors' responses to the bankruptcy filing.	0.50	\$ 400.00/hr	\$ 200.00

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02/16/2015	LW	Continued review and response to requests by various creditors for payments and/or critical vendor status, review contracts re same; telephone calls and email exchanges with U.Juneja and R.Kamat regarding same.	1.00	\$ 400.00/hr	\$ 400.00
02/16/2015	LW	Analysis of various bills coming due for state and federal taxes; telephone calls and email exchanges with clients re same.	1.00	\$ 400.00/hr	\$ 400.00
02/16/2015	RGG	Review, revise and supplement motion regarding utilities (0.3); review, revise and supplement case checklist (0.6); telephone conference with Lynnette Warman regarding strategy (0.7); initial draft of motion to employ auditor (0.4); review and analyze company financials (0.8); work on initial draft of post petition creditor payment agreement (0.6); telephone conference with Lynnette Warman regarding company financials (0.7)	5.90	\$ 325.00/hr	\$ 1,917.50
02/17/2015	LW	Review financial information in preparation for trustee interview (.7); respond to debtor's questions about critical vendor issues and general bankruptcy issues via email exchanges (1.); telephone conference with R.Kamat, U.Juneja and R.Grant to finalize information for trustee interview, discuss critical vendor issues in preparation for preparing motion regarding same; discuss litigation matters ; discuss strategy going forward regarding pending lawsuits and plan preparations.	3.00	\$ 400.00/hr	\$ 1,200.00
02/17/2015	LW	Analysis of Infomage contract and options going forward; exchange calls and emails with clients regarding same.	1.00	\$ 400.00/hr	\$ 400.00
02/17/2015	LW	Analysis of employee related information to be included in schedules.	0.50	\$ 400.00/hr	\$ 200.00
02/17/2015	LW	Review draft schedules.	0.20	\$ 400.00/hr	\$ 80.00
02/17/2015	LW	Prepare for initial debtor interview.	0.20	\$ 400.00/hr	\$ 80.00

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02/17/2015	RGG	Correspondence to Lynnette Warman regarding comments to critical vendor/executory contract creditors (0.5); review correspondence exchange with client regarding case administration matters (0.6); telephone conference with client representatives regarding preparation for initial debtor interview and other case administration/strategy matters (2.2); Calendar deadlines regarding exclusivity, assumption rejection, proof of claim, etc. (0.4)	3.70	\$ 325.00/hr	\$ 1,202.50
02/18/2015	LW	Continued work to manage old and new bank account issues.	1.00	\$ 400.00/hr	\$ 400.00
02/18/2015	LW	Prepare for and participate in UST interview and follow up calls and emails regarding related issues.	1.00	\$ 400.00/hr	\$ 400.00
02/18/2015	LW	Research and analysis of critical vendor issues (.5); post petition payment issues (.3); correspondence from taxing authorities (.1); exchange emails with R. Kamat regarding checking account closure issues (.)	1.00	\$ 400.00/hr	\$ 400.00
02/18/2015	RGG	Review, revise and supplement Schedules	0.70	\$ 325.00/hr	\$ 227.50
02/18/2015	CD	Confer with R. Grant regarding case issues; review and analyze prejudgment garnishment pleadings and orders and other case materials	2.20	\$ 325.00/hr	\$ 715.00
02/18/2015	RGG	Review, revise and supplement draft of Schedule F (1.1); analyze issues regarding deposit with gas card vendor (0.9); prepare for initial debtor interview (0.2); attend telephonic initial debtor interview (0.6); additional analysis of issues and information needed relating to first day pleadings (0.3); telephone conference with Cheryl Diaz regarding Motion for 2004 examination (0.9); correspondence to Elaine Brasch regarding drafting of intern compensation motion and gas card deposit motion (0.3); research issues relating to intern compensation procedures (0.4); telephone conference with Tim O'Neal regarding approval of intern compensation procedures and formation of debtor-in-possession bank account (0.3)	4.90	\$ 325.00/hr	\$ 1,592.50
02/19/2015	LW	Correspondence: Review suggestions of bankruptcy filed in various litigation matters.	0.20	\$ 400.00/hr	\$ 80.00

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02/19/2015	LW	Review information prepared for schedules.	0.20	\$ 400.00/hr	\$ 80.00
02/19/2015	EB	Review emails regarding WEX Bank and need to enter into Deposit Agreement to continue supply of fuel; Draft motion and proposed order to authorize entry in same and email to R. Grant regarding open issues with regard to motion	2.70	\$ 325.00/hr	\$ 877.50
02/19/2015	CD	Continue to review and analyze prejudgment garnishment pleadings and other file materials; draft e-mail to L. Warman and R. Grant regarding same	0.90	\$ 325.00/hr	\$ 292.50
02/20/2015	EB	Review L. Warman email regarding changes to Wex Motion to enter into Deposit Agreement; Revise same including adding request for payment of pre-petition claim based upon Wex's status as a critical vendor.	1.25	\$ 325.00/hr	\$ 406.25
02/22/2015	LW	Review updated draft of schedules and statement of affairs.	0.50	\$ 400.00/hr	\$ 200.00
02/22/2015	RGG	Review, analyze and comment upon executory contract schedule provided by client (1.1); internal analysis regarding executory contract issues (0.3); review, revise and supplement draft of Schedules and Statement of Financial Affairs (1.2)	2.60	\$ 325.00/hr	\$ 845.00
02/23/2015	LW	Prepare for conference call with Infomag and clients.	0.50	\$ 400.00/hr	\$ 200.00
02/23/2015	EB	Draft compensation procedures motion and order for all professionals in case; revise same.	1.80	\$ 325.00/hr	\$ 585.00
02/23/2015	RGG	Review, revise and supplement draft of Schedules and Statement of Financial Affairs (0.8); review revise and supplement attachment 3(b)(2) to Statement of Financial Affairs (0.8); telephone conference with Chief Financial Officer regarding preparation of Schedules and SOFA (1.3)	2.90	\$ 325.00/hr	\$ 942.50
02/23/2015	RGG	Telephone conference with Mark Stout, counsel for Informage regarding requested critical vendor status (0.5); work on issues regarding same (0.2)	0.70	\$ 325.00/hr	\$ 227.50
02/24/2015	LW	Review revised schedules and statement of affairs and related matters.	1.00	\$ 400.00/hr	\$ 400.00

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02/24/2015	LW	Review pleadings and service issues regarding motions filed today and discussions regarding hearing date options.	1.00	\$ 400.00/hr	\$ 400.00
02/24/2015	RGG	Working telephone conference with chief financial officer to review, revise and supplement Schedules and Statement of Financial Affairs (2.5); Review, revise and supplement exhibits to schedules (0.4); prepare General Notes to schedules (0.9); Telephone conference with senior vice president and chief financial officer regarding finalization of Schedules and Statement of Financial Affairs (1.0); Review, revise and supplement Schedule Statement of Financial Affairs to incorporate client final comments (0.5); coordinate filing of schedules, statement of financial affairs and list of equity security holders (0.3)	5.60	\$ 325.00/hr	\$ 1,820.00
02/25/2015	LW	Conference call with Infomag and client representatives (.8); analysis of options regarding post petition operations (1.)	1.80	\$ 400.00/hr	\$ 720.00
02/25/2015	LW	research issues relating to whether certain pre petition agreements may be considered executory contracts.	1.00	\$ 400.00/hr	\$ 400.00
02/25/2015	LW	Review proposals to obtain post petition credit.	0.20	\$ 400.00/hr	\$ 80.00
02/25/2015	RGG	Prepare and file certificate of service of motions (0.3); telephone conference with Lynnette Warman regarding Informage (0.5); telephone conference with chief financial officer regarding payment of settlement amount in regarding secured credit card financing (0.6); telephone conference with Lynnette Warman regarding Informage and other issues (0.5); Research issues regarding local rules (0.3)	2.20	\$ 325.00/hr	\$ 715.00
02/26/2015	LW	Analysis of credit proposals and of appropriate papers to be filed seeking approval of same.	0.50	\$ 400.00/hr	\$ 200.00
02/26/2015	LW	Continued negotiations with Infomag and its counsel regarding post petition performance.	0.50	\$ 400.00/hr	\$ 200.00
02/26/2015	LW	Review status of case with U.Juneja and discuss strategy going forward, need for updated projections and cash flow projections during the case.	0.50	\$ 400.00/hr	\$ 200.00

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02/26/2015	RGG	Prepare draft of brief in support of motion to approve secured credit facilities (convenience credit) (1.5); coordinate transmittal of declaration to court (0.2); telephone conference with courtroom deputy regarding issues relating to procedures, hearing set scheduling, and certificate of service (0.6); telephone conference with Lynnette Warman regarding strategy regarding motions regarding secured credit financing, treatment of settlement agreements, and other strategy issues (0.8); research issues regarding treatment of settlement agreements as executory contracts (0.5); review and revise notes to financial statements for auditors (0.4) correspondence to client regarding same (0.1); correspondence to client regarding taxing authorities (0.2); prepare initial draft of six motions to approve secured credit financing (0.9)	5.20	\$ 325.00/hr	\$ 1,690.00
02/27/2015	RGG	Correspondence to client regarding revisions to creditor matrix (0.2); review, revise and supplement draft of various motions to approve post petition secured credit collateralized by cash deposit (1.7); Correspondence to client outlining issues relating to same (0.4); Telephone conference with chief financial officer regarding issues related to deposit agreements (0.5); analyze issues regarding strategy regarding same (0.6)	3.40	\$ 325.00/hr	\$ 1,105.00

Total Hours 104.55 hrs
Total Services \$ 36,461.25
Total Amount \$ 36,461.25

In Reference To: 03 - Committee Matters (Services)

Date	By	Services	Hours	Rates	Amount
02/09/2015	JR	advice and counsel regarding PEO arrangements	0.20	\$ 300.00/hr	\$ 60.00
02/09/2015	RD	Strategy: Call with R. Grant about PEO structure and bankruptcy treatment (.3)	0.30	\$ 525.00/hr	\$ 157.50

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02/10/2015	LW	Analysis of issues related to drafting motion to approve payroll, review and revisions of multiple drafts of motion and order. Review Insperity contract; telephone calls with U. Juneja and R.Kamat regarding same and regarding process of obtaining bankruptcy court approval.	2.00	\$ 400.00/hr	\$ 800.00
02/10/2015	LW	Review itemized list of payroll and expenses.	0.20	\$ 400.00/hr	\$ 80.00
02/11/2015	LW	Prepare for hearing on motion to pay payroll	0.70	\$ 400.00/hr	\$ 280.00
02/12/2015	LW	Review and revise order approving payroll.	0.30	\$ 400.00/hr	\$ 120.00
02/12/2015	RD	Revise: Revise and update motion to approve funding of PEO, to pay prepetition benefits, to reimburse expenses and to pay per diem charges, including calls with R. Grant (.8)	0.80	\$ 525.00/hr	\$ 420.00

Total Hours	4.50 hrs
Total Services	\$ 1,917.50
Total Amount	\$ 1,917.50

In Reference To: 04 - Professionals Employment/Compensation (Services)					
Date	By	Services	Hours	Rates	Amount
02/10/2015	LW	Exchange emails with M.Sutherland and S.Fleckman re applications to employ special counsel.	0.50	\$ 400.00/hr	\$ 200.00
02/11/2015	RD	Revise: Revise and update application and proposed order to retain Culhane Meadows as debtor's counsel	0.60	\$ 525.00/hr	\$ 315.00
02/20/2015	RD	Emails about retention of CM as counsel (.2)	0.20	\$ 525.00/hr	\$ 105.00

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02/24/2015	RGG	Finalize draft of application to employ Culhane Meadows as debtor's counsel (0.3); finalize declaration of Lynnette Warman in support of same (0.3); finalize order granting same (0.3); finalize draft of motion to approve interim compensation procedure (0.7); finalize order regarding same (0.3); finalize motion to authorize payment of insurance premium financing (0.5); prepare exhibits to motion (0.3); prepare and finalize order approving same (0.3); finalize draft of motion to approve Financing (WEX Bank) (0.5); finalize order regarding same (0.3); prepare exhibits to motion (0.2); correspondence to court requesting emergency hearing on financing motions (0.2); coordinate service of motions (0.3)	6.10	\$ 325.00/hr	\$ 1,982.50
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Total Hours 7.40 hrs
Total Services \$ 2,602.50
Total Amount \$ 2,602.50

In Reference To: 05 - Business Operations (Services)					
Date	By	Services	Hours	Rates	Amount
02/13/2015	LW	Analysis of various requests by creditors for critical vendor status.	0.50	\$ 400.00/hr	\$ 200.00
02/13/2015	LW	Review and respond to various emails regarding bank account transition issues.	0.30	\$ 400.00/hr	\$ 120.00
02/16/2015	LW	Review and analysis of draft audited financial statements.	1.00	\$ 400.00/hr	\$ 400.00
02/20/2015	LW	Continued work on bank account transition issues.	0.20	\$ 400.00/hr	\$ 80.00

Total Hours 2.00 hrs
Total Services \$ 800.00
Total Amount \$ 800.00

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In Reference To: 08 - Claims Administration (Services)					
Date	By	Services	Hours	Rates	Amount
02/12/2015	LW	Review claims to be asserted by parent companies	1.00	\$ 400.00/hr	\$ 400.00
02/18/2015	LW	Review UCC searches to determine existence of any secured creditors.	0.50	\$ 400.00/hr	\$ 200.00
02/23/2015	LW	Review employee termination issues.	0.50	\$ 400.00/hr	\$ 200.00
02/24/2015	LW	Prepare for and participate in conference call with representatives from Infomag and clients to discuss contract issues.	1.00	\$ 400.00/hr	\$ 400.00

Total Hours	3.00 hrs
Total Services	\$ 1,200.00
Total Amount	\$ 1,200.00

In Reference To: 09 - AutoOpt Litigation (Services)					
Date	By	Services	Hours	Rates	Amount
02/11/2015	LW	Begin review of AutoOpt litigation matters; review emails from S.Fleckman and SK Roy regarding same.	2.00	\$ 400.00/hr	\$ 800.00
02/13/2015	RGG	Review and analyze correspondence exchange among Lynnette Warman and client and cocounsel regarding new information (0.3); telephone conference with Lynnette Warman regarding strategy (0.7)	1.00	\$ 325.00/hr	\$ 325.00
02/18/2015	RGG	Telephone conference with Cheryl Diaz regarding background facts relating to AutoOpt litigation (0.8); email exchange regarding review of Judge Fitzwater order (0.2); telephone conference with Cheryl Diaz regarding same (0.3)	1.10	\$ 325.00/hr	\$ 357.50

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02/27/2015	LW	Exchange emails with S.Fleckman re AutoOpt litigation and discovery requests; analysis of strategy going forward in the bankruptcy case.	1.00	\$ 400.00/hr	\$ 400.00
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Total Hours 5.10 hrs
Total Services \$ 1,882.50
Total Amount \$ 1,882.50

In Reference To: 12 - Expenses (Expenses)			
Date	By	Expenses	Amount
02/12/2015	RGG	Miscellaneous: Delaware UCC Search	\$ 154.83
02/24/2015	RGG	Printing/Copying: Outside Photocopy and Assembly - Mailout 2-24-15	\$ 93.04

Total Expenses \$ 247.87
Total Amount \$ 247.87

Total Hours	126.55 hrs
Total Services	\$ 44,863.75
Total Expenses	\$ 247.87
Total Invoice Amount	\$ 45,111.62
Previous Balance	\$ 0.00
Balance (Amount Due)	\$ 156,191.23

Culhane Meadows PLLC

PO Box 49716

Atlanta, GA 30359

accounting@culhanemeadows.com



GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200

Plano, TX 75024

Invoice Date	Invoice Number
04/22/2015	25095
Terms	Service Through
Net 30	02/28/2015

Receipts:

Date: 2/12/2015 12:00:00 AM

Expense Type: Miscellaneous

Description: Delaware UCC Search



LORENA CAITO
Columbus Team 4
4400 Easton Commons Way,
Suite 125
Columbus OH 43219
(800) 713-0705 Ext.3581
lorena.caito@wolterskluwer.com

Summary of Charges

This is not an invoice. Do not pay from this report.

RICHARD GRANT
Culhane Meadows PLLC
100 Crescent Court
Suite 700
Dallas TX
75201

Order #: 46771194
Customer #: 29062
Date: 02/12/2015
Reference 1: GTL (USA), Inc.
Reference 2: --

Bill-Code	Price
GTL (USA), INC.	
State Lien Search (All available liens)-DE, GTL (USA), INC.	\$58.00
Secretary of State	
County or State Copy Fees:	\$43.00
County or State Fees:	\$50.00
State and Local Tax:	\$3.83
Sub-Total:	\$154.83

Summary	
Service Charge:	\$58.00
County or State Copy Fees:	\$43.00
County or State Fees:	\$50.00
State and Local Tax:	\$3.83
TOTAL:	\$154.83

* Pending items may have additional costs of state, county, third party fees or additional copies/pages which will increase the total cost. This report shows preliminary cost only.

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5200 Tennyson Parkway, Suite 200
 Plano, TX 75024

Invoice Date	Invoice Number
04/22/2015	25095
Terms	Service Through
Net 30	02/28/2015

Date: 2/24/2015 12:00:00 AM

Expense Type: Printing/Copying

Description: Outside Photocopy and Assembly - Mailout 2-24-15

3/9/2015

Invoice



Elite Document Technology-Dallas

INVOICE

Date	Invoice #
2/24/2015	46151

www.elitedocutech.com

Call us today to schedule your demo of the VIEWPOINT E-
 DISCOVERY PLATFORM!!

Job #: EDT_046151

Bill To					
Richard Grant Culhane Meadows PLLC 100 Crescent Court Suite 700 Dallas, TX 75201		Client Ref. #	Terms	Rep	Ordered By
		GTL 2-24-15	Net 30	TR	Richard Grant
Description	Qty	Rate	Amount		
REPRO:Mail-out	504	\$0.100	\$50.40T		
MISC:MAIL-Creditor	36	\$0.350	\$12.60T		
POSTAGE:Postage	36	\$0.690	\$24.84		
<p>Please be advised that the person or entity indicated in the address block of this invoice (i.e., you) is responsible for any and all payments herein referenced, irrespective of whether such amounts are ultimately posted to the account of your client or other third party. Dispute of Charges: Client must dispute charges within 10 days of invoice date. Client agrees that failure to dispute charges within 10 days of invoice date will result in forfeiture of Client's right to dispute and will render Client liable for total amount as invoiced.</p>					
A 5% late fee will be applied to any invoice over 30 days past due.					

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GTL (USA), Inc. - Debtor in Possession

5200 Tennyson Parkway, Suite 200

Plano, TX 75024

Invoice Date	Invoice Number
04/22/2015	25095
Terms	Service Through
Net 30	02/28/2015

We accept VISA, Mastercard, and AMEX.	Subtotal:	\$87.84
	Sales Tax (0.0825):	\$5.20
Customer Signature:	Date:	Total: \$93.04

Tax ID Number:
33-1029748

400 N. Saint Paul St., Suite 1300, Dallas, TX 75201. 214-698-5199

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GTL (USA), Inc. - Debtor in Possession

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Plano, TX 75024

Invoice Date	Invoice Number
04/22/2015	25095
Terms	Service Through
Net 30	02/28/2015

Trust Account Summary

Billing Period: 02/09/2015 - 04/22/2015

Client: GTL (USA), Inc. - Debtor in Possession General Matter Trust				
Total Deposits		Total Disbursements	Current Balance	
\$44,108.00		\$0.00	\$44,108.00	
Date	Transaction	Deposit	Disbursement	Balance
03/11/2015	Received From-GTL (USA), Inc. - Debtor in Possession	\$44,108.00		\$44,108.00

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Plano, TX 75024

Invoice Date	Invoice Number
04/22/2015	25095
Terms	Service Through
Net 30	02/28/2015

User Hours Summary

Billing Period: 02/09/2015 - 02/28/2015

User Hour Totals			
User	Hours Billed	Rate/Hour	Amount Billed
Robert Dremluk	1.90	\$525.0000	\$997.50
Lynnette Warman	44.80	\$400.0000	\$17,920.00
Elaine Brasch	9.45	\$325.0000	\$3,071.25
Richard G Grant	67.10	\$325.0000	\$21,807.50
Cheryl Diaz	3.10	\$325.0000	\$1,007.50
Jennifer Rodriguez	0.20	\$300.0000	\$60.00

Please remit payments via check to:

Culhane, Meadows, Haughian & Walsh, PLLC

P.O. Box 49716

Atlanta, GA 30359

Please remit electronic payments to:

Culhane, Meadows, Haughian & Walsh, PLLC

Routing/ABA# is: 111000614

Operating Account number is: 703239066

International SWIFT Code (Chase Bank): CHASUS33

JPMorgan Chase Bank, N.A. (201)

2051 Long Prairie Rd.

Flower Mound, TX 75022

Tax ID # 46-2822560